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April 3, 2006

Ms. Vickie Hubbard
Senior Campaign Finance Analyst
Federal Election Commission
999 E streets, NE Room 232
Washington, DC 20463

RE: Rear End Report (10/01/05 – 12/31/05)

Cole for Congress FEC # C00379735

Dear Ms. Hubbard:

This letter is in response to your letter dated 03/08/06 concerning our "failure to designate BANK2 as a depository" on our Statement of Organization. Per our Financial Administrator's conversation with you on Monday, March 13, 2006 we are not required to amend our Statement of Organization because the FDIC financial institution we are conducting business with is for investment purposes rather than a "transaction account" as stated in 11 CFR 103.1, 103.2 and 103.3.

Per your instructions, this letter is to acknowledge receipt of your letter and confirmation that we are not required to amend our Statement of Organization. Please feel free to contact Ed Anfinson at 703-430-6635 if you have any questions concerning this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Rick R. Nagel".

Rick R. Nagel, Treasurer

Not Printed at Government Expense

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